



RFP-2025-32
ANNEXURE 1 - TECHNICAL PROPOSAL

CONSULTANT: _____

SECTION A:

TECHNICAL:

1. *Please describe your technical understanding of this assignment (150 words)*

2. *Why do you think you/your institution is best qualified to undertake this assignment (outline your relevant experience in relation to this assignment)? (300 words)*



3. Please describe your approach and execution plan for this consulting engagement to ensure a robust and quality output. (300 words)

4. What challenges would you anticipate for this assignment and how do you propose to mitigate them? (100 words)

5. How do you intend to monitor and evaluate your implementation of this assignment? (100 words)



6. Do you have prior experience in the following? Kindly select the option(s) that best describes your experience.

	Yes	No	Somewhat
1. Financial Regulation & Policy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Financial Inclusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Consumer Protection	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Financial Literacy / Education / Capability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. National Financial Literacy Strategy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Digital Financial Literacy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Monitoring and Evaluation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Financial Inclusion of Most Vulnerable Groups	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Gender Financial Inclusion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Other related topics / experience	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

7. Please give a brief description of previous work most related to the assignment as details in the RFP/TOR demonstrating your experience based on above (with references where possible) (600 words)



8. State three relevant references who you have undertaken a similar assignment for. Provide contact details (email or/and phone number)

9. Who are in the team, their roles and qualifications for this consultancy? (For Firm only)

10. Please provide with the followings: [Disclaimer: AFI has the right to disqualify applicant who do not comply to the submission requirements]

- (i) Updated CVs of proposed consultant(s) demonstrating evidence of the required skills and experience listed in the TOR. Attached
- (ii) Previous work samples of similar work done (link or attachment). Attached
- (iii) Work Plan. Attached
- (iv) Conflict of Interest Disclosure Form Attached
- (v) Statement of Integrity [when applicable] Attached
- (vi) Business Registration. [FOR SOLE PROPRIETOR, COMPANY, FIRM or ORGANIZATION] Attached
- (vii) Joint Venture Agreement. Attached
- (viii) Disclosure of employment. [FOR INDIVIDUAL] Attached



11. Are you currently on a full-time or part-time employment contract with any organization or government official or have indirect involvement in this tender or currently working in one of AFI's consultancy work? [FOR INDIVIDUAL APPLICANT ONLY]

12. Please provide any other information that would help us in better evaluating and assessing your skills and qualification for this application.