BRINGING SMART POLICIES TO LIFE

RFP-AFI-2026-14 ANNEXURE 1 – TECHNICAL PROPOSAL

Consultant's Name/Consulting Firm: _____

TECHNICAL:

1. ***Please describe your technical understanding of this assignment (200 words)***

2. ***Why do you think you/your institution is best qualified to undertake this assignment (outline your relevant experience in relation to this assignment)? (300 words)***

3. *Please outline your approach and execution plan for this engagement, detailing how you will ensure a comprehensive, high-quality, and impactful outcome (400 words)*

4. *What risks would you anticipate for this assignment and how do you propose to mitigate them? (100 words)*

5. *How do you intend to monitor and evaluate your implementation of this assignment? (200 words)*

6. ***Do you have prior experience in the following? Kindly select the option(s) that best describes your experience.?***

	Yes	No	Somewhat
1. Financial Regulatory & Policy	☐	☐	☐
2. Financial Inclusion	☐	☐	☐
3. Green Finance	☐	☐	☐
4. Financial risk, financial stability, risk management	☐	☐	☐
5. Sustainability disclosure frameworks, including IFRS S1 and IFRS S2	☐	☐	☐
4. Public Policy	☐	☐	☐
5. Climate Policy	☐	☐	☐
6. International Development	☐	☐	☐
7. Research	☐	☐	☐
8. Financial Inclusion of Most Vulnerable Groups	☐	☐	☐
9. Other related topics / experience Specify_____	☐	☐	☐

7. ***Please give a brief description of previous work most related to the assignment as details in the RFP/TOR demonstrating your experience based on above (with references where possible) (600 words)***

8. ***State three relevant references who you have undertaken a similar assignment for. Provide contact details (email or/and phone number)***

9. ***Who are in the team, their roles and qualification for this consultancy? (For Firm only)***

10. ***Please provide with the followings: [Disclaimer: AFI has the right to disqualify applicant who do not comply to the submission requirements]***

(i) Updated CVs of proposed consultant(s) ***demonstrating evidence of the required skills and experience listed in the TOR.***	☐*Attached*
(ii) Previous work samples of similar work done (link or attachment).	☐*Attached*
(iii) Work Plan.	☐*Attached*
(iv) Business Registration. [FOR SOLE PROPRIETOR, COMPANY, FIRM or ORGANIZATION]	☐*Attached*
(v) Joint Venture Agreement.	☐*Attached*
(vi) Disclosure of employment. [FOR INDIVIDUAL]	☐*Attached*
(vii) Conflict of Interest Disclosure Form.	☐*Attached*

11. *Are you currently on a full-time or part time employment contract with any organization or government official or have indirect involvement in this tender or currently working in one of AFI's consultancy work? [FOR INDIVIDUAL APPLICANT ONLY]*

12. *Please provide any other information that would help us in better evaluating and assessing your skills and qualification for this application.*